



31 October 2022

The Manager
ASX Market Announcements
ASX Limited
Exchange Centre
Level 4, 20 Bridge Street
Sydney NSW 2000

Dear Shareholders,

Change of Registered Office, Share Registry and Principal Place of Business Addresses

In accordance with Listing Rule 3.14 and 3.15.1 Hearts and Minds Investments Limited (ASX:HM1) wishes to advise that effective 31 October 2022 the Company's Registered Office, Share Registry and Principal Place of Business addresses have changed to:

Registered Office and Share Registry Office

c/o Boardroom Pty Limited
Level 8
210 George Street
Sydney NSW 2000

Principal Place of Business

Suite 12.04
Level 12, Chifley Tower
2 Chifley Square
Sydney, NSW 2000

For and on behalf of the board,

A handwritten signature in blue ink, appearing to read "Tom Bloomfield", is positioned above the printed name.

Tom Bloomfield
Company Secretary